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THE LATEST INFORMATION REGARDING

# Ocean Freight Rates 2025



# Monthly Market Update



Please find below our quotation for import seafreight rates, valid from December 1st to December 15th. We would also like to share important updates on current market conditions that may affect your shipments.

## Far East / Subcontinent Market Situation

- The market has shown a moderate recovery in demand compared to previous months, though not yet a full rebound.
- Demand remains relatively stable compared to Trans-Pacific Eastbound (TPEB) levels, supported by a gradual shift of trade volumes from Trans-Pacific to EU lanes.
- The expected end of the EU's duty-free threshold for low-value goods (as early as 2026) could further increase inbound volumes.
- Carriers are implementing capacity control measures to support spot rate increases:
  - A 10% weekly capacity reduction in late November.
  - Potential blank sailings in December to sustain General Rate Increase (GRI) efforts.

## Equipment

- Equipment availability is currently balanced.

## European Port Congestion

- Container terminal operations in Rotterdam have deteriorated significantly in recent weeks, with congestion also affecting other European ports.
- Waiting times for loading and unloading have increased dramatically, now averaging 4–7 hours.
- Carriers are enforcing stricter waiting time policies. As stated in our terms and conditions, waiting times beyond one hour will be charged.
- After each loading or unloading, you will receive an email detailing the time the driver spent at the terminal.



## Order Management & Booking Advice

We closely monitor these developments and adapt proactively to ensure the smooth flow of your cargo. While it may not always be possible to secure your preferred departure dates, our order management team is committed to finding alternative solutions and competitive rates.

To help avoid delays, we strongly recommend that your supplier:

- Places bookings at the earliest opportunity
- Ships goods in smaller, manageable volumes
- Collects empty containers promptly

### **Dangerous Goods Documentation**

For shipments classified as Dangerous Goods, it is essential that the following documentation is submitted immediately upon booking:

- MSDS – Material Safety Data Sheet
- CSTG – Certification for Safe Transport of Goods
- DGPC – Dangerous Cargo Packing Certification
- UN 38.3 Test Report
- DG Form (as per carrier requirements)

### **Urgent Shipments & Support**

If you require urgent shipments, please contact us directly so that we can take immediate action. Should you have any questions regarding this quotation or if you need additional guidance, our team will be pleased to assist you.



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Valid from 01-12 untill 15-12\*\*



Based on: Shipment in our service and freight payable in Rotterdam  
 From: FOB ports as below, subject to availability of space & equipment  
 To: Arrival port of Rotterdam, Antwerpen, Hamburg  
 Validity: from 1st of December up to 15th December

| China                         | Direct / via | LCL w/m | 20ft  | 40ft  | 40ft HC | 40'NOR |               |
|-------------------------------|--------------|---------|-------|-------|---------|--------|---------------|
| Dalian                        | Direct       | USD 51  | 1.400 | 2.400 | 2.400   |        | per container |
| Hong Kong                     | Yantian      | USD 46  | 1.450 | 2.500 | 2.500   |        | per container |
| Ningbo                        | Direct       | USD 45  | 1.400 | 2.400 | 2.400   | 1.950  | per container |
| Qingdao                       | Direct       | USD 45  | 1.400 | 2.400 | 2.400   | 1.950  | per container |
| Shanghai                      | Direct       | USD 45  | 1.400 | 2.400 | 2.400   | 1.950  | per container |
| Shanghai DG / IMO             | Direct       | USD 68  | -     | -     | -       |        |               |
| Taicang                       | Ningbo       | USD N/A | 1.550 | 2.425 | 2.425   |        | per container |
| Wuhan                         | Shanghai     | USD N/A | 1.625 | 2.700 | 2.700   |        | per container |
| Lianyungang                   | Qingdao      | USD N/A | 1.525 | 2.550 | 2.550   |        | per container |
| Nanjing                       | Ningbo       | USD 75  | 1.625 | 2.550 | 2.550   |        | per container |
| Nantong                       | Shanghai     | USD 74  | 1.575 | 2.500 | 2.500   |        | per container |
| Shenzhen / Yantian            | Direct       | USD 45  | 1.400 | 2.400 | 2.400   | 1.950  | per container |
| Shenzhen / Guangzhou DG / IMO | Direct       | USD 145 | -     | -     | -       |        |               |
| Shantou                       | Yantian      | USD 67  | 1.550 | 2.500 | 2.500   |        | per container |
| Beijiao                       | Yantian      | USD N/A | 1.550 | 2.500 | 2.500   |        | per container |
| Foshan                        | Yantian      | USD 64  | 1.750 | 2.750 | 2.750   |        | per container |
| Guangzhou                     | Yantian      | USD 49  | 1.650 | 2.675 | 2.675   |        | per container |
| Jiangmen                      | Yantian      | USD 51  | 1.525 | 2.525 | 2.525   |        | per container |
| Huangpu                       | Yantian      | USD N/A | 1.475 | 2.400 | 2.400   |        | per container |
| Jiujiang                      | Yantian      | USD N/A | 1.575 | 2.650 | 2.650   |        | per container |
| Nansha                        | Yantian      | USD N/A | 1.525 | 2.450 | 2.450   |        | per container |
| Zhongshan                     | Yantian      | USD 61  | 1.525 | 2.500 | 2.500   |        | per container |
| Zhuhai                        | Yantian      | USD 61  | 1.500 | 2.500 | 2.500   |        | per container |
| Xiamen                        | Direct       | USD 45  | 1.400 | 2.400 | 2.400   | 1.950  | per container |
| Yangzhou                      | Ningbo       | USD 79  | 1.550 | 2.600 | 2.600   |        | per container |
| Fuzhou                        | Xiamen       | USD 58  | 1.550 | 2.500 | 2.500   |        | per container |
| Xingang (Tianjin)             | Direct       | USD 45  | 1.400 | 2.400 | 2.400   |        | per container |
| <b>Thailand</b>               |              |         |       |       |         |        |               |
| Bangkok                       | Singapore    | USD 54  | 1.550 | 2.525 | 2.525   |        | per container |
| Lat Krabang                   | Singapore    | USD N/A | 1.600 | 2.550 | 2.550   |        | per container |
| Laem Chabang                  | Singapore    | USD N/A | 1.525 | 2.550 | 2.550   |        | per container |
| Songkhla                      | Singapore    | USD N/A | 1.575 | 2.525 | 2.525   |        | per container |
| <b>Korea</b>                  |              |         |       |       |         |        |               |
| Busan                         | Direct       | USD 54  | 1.550 | 2.500 | 2.500   | 2.125  | per container |
| Gwangyang                     |              | USD N/A | 1.550 | 2.625 | 2.625   |        | per container |
| <b>Vietnam</b>                |              |         |       |       |         |        |               |
| Hai phong                     | Singapore    | USD 72  | 1.525 | 2.575 | 2.575   |        | per container |
| Ho Chi Minh / Cai mep         | Singapore    | USD 52  | 1.500 | 2.450 | 2.450   | 2.125  | per container |
| Da Nang                       | Ho Chi Minh  | USD 76  | 1.650 | 2.725 | 2.725   |        | per container |
| Qui Nhon                      | Singapore    | USD N/A | 1.700 | 2.750 | 2.750   |        | per container |
| <b>Taiwan</b>                 |              |         |       |       |         |        |               |
| Kaohsiung                     | Direct       | USD 51  | 1.500 | 2.450 | 2.450   | 2.125  | per container |
| Keelung                       | Kaohsiung    | USD 51  | 1.600 | 2.450 | 2.450   |        | per container |
| Taichung                      | Kaohsiung    | USD 51  | 1.600 | 2.450 | 2.450   |        | per container |
| Taipei (Taoyuan)              | Kaohsiung    | USD 51  | 1.600 | 2.450 | 2.450   |        | per container |
| <b>Japan</b>                  |              |         |       |       |         |        |               |
| Kobe                          | Direct       | USD 69  | 1.350 | 2.350 | 2.350   |        | per container |
| Osaka                         | Direct       | USD 69  | 1.550 | 2.725 | 2.725   |        | per container |
| Nagoya                        | Direct       | USD 69  | 1.350 | 2.350 | 2.350   |        | per container |
| Tokyo                         | Direct       | USD 69  | 1.350 | 2.350 | 22.350  |        | per container |
| Yokohama                      | Direct       | USD 69  | 1.550 | 2.725 | 2.725   |        | per container |
| Hakata                        | Direct       | USD 90  | 1.600 | 2.750 | 2.750   |        | per container |

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### Philippines

|                |           |     |     |       |       |       |               |
|----------------|-----------|-----|-----|-------|-------|-------|---------------|
| Cebu           | Kaoshiung | USD | 85  | 1.700 | 2.800 | 2.800 | per container |
| Manila         | Singapore | USD | 72  | 1.550 | 2.550 | 2.550 | per container |
| General Santos | Singapore | USD | N/A | 1.750 | 2.850 | 2.850 | per container |

### Malaysia

|             |           |     |    |       |       |       |               |
|-------------|-----------|-----|----|-------|-------|-------|---------------|
| Penang      | Singapore | USD | 65 | 1.525 | 2.525 | 2.525 | per container |
| Port Kelang | Singapore | USD | 60 | 1.525 | 2.525 | 2.525 | per container |

### Indonesia

|                 |           |     |    |       |       |       |               |
|-----------------|-----------|-----|----|-------|-------|-------|---------------|
| Surabaya        | Singapore | USD | 73 | 1.550 | 2.425 | 2.425 | per container |
| Jakarta         | Singapore | USD | 67 | 1.550 | 2.425 | 2.425 | per container |
| Semarang        | Singapore | USD | 77 | 1.550 | 2.425 | 2.425 | per container |
| Belawan (Medan) | Singapore | USD | 84 | 1.600 | 2.550 | 2.550 | per container |

### Singapore

|           |        |     |    |       |       |       |                     |
|-----------|--------|-----|----|-------|-------|-------|---------------------|
| Singapore | Direct | USD | 52 | 1.450 | 2.475 | 2.475 | 2.125 per container |
|-----------|--------|-----|----|-------|-------|-------|---------------------|

### Cambodia

|               |           |     |    |       |       |       |               |
|---------------|-----------|-----|----|-------|-------|-------|---------------|
| Sihanoukville | Singapore | USD | 88 | 1.700 | 2.725 | 2.725 | per container |
| Phnom penh    | Singapore | USD | 67 | 1.800 | 2.650 | 2.650 | per container |

### Myanmar

|        |           |     |    |       |       |       |               |
|--------|-----------|-----|----|-------|-------|-------|---------------|
| Yangon | Singapore | USD | 92 | 1.750 | 2.900 | 2.900 | per container |
|--------|-----------|-----|----|-------|-------|-------|---------------|

### Bangladesh

|                |         |     |    |       |       |       |               |
|----------------|---------|-----|----|-------|-------|-------|---------------|
| Chittagong *** | Colombo | USD | 72 | 1.450 | 1.950 | 1.950 | per container |
|----------------|---------|-----|----|-------|-------|-------|---------------|

### Sri Lanka

|         |        |     |    |       |       |       |               |
|---------|--------|-----|----|-------|-------|-------|---------------|
| Colombo | Direct | USD | 60 | 1.250 | 1.350 | 1.350 | per container |
|---------|--------|-----|----|-------|-------|-------|---------------|

### Pakistan

|              |        |     |     |       |       |       |               |
|--------------|--------|-----|-----|-------|-------|-------|---------------|
| Karachi port | Direct | USD | 48  | 1.500 | 1.650 | 1.650 | per container |
| Port Qasim   | Direct | USD | N/A | 1.500 | 1.650 | 1.650 | per container |

### India

|             |         |     |     |       |       |       |               |
|-------------|---------|-----|-----|-------|-------|-------|---------------|
| Mundra      | Direct  | USD | N/A | 1.150 | 1.150 | 1.150 | per container |
| Chennai     | Direct  | USD | 43  | 1.150 | 1.250 | 1.250 | per container |
| Hazira      | Direct  | USD | N/A | 1.100 | 1.100 | 1.100 | per container |
| Kolkata     | Direct  | USD | 65  | 1.700 | 1.900 | 1.900 | per container |
| Cochin      | Direct  | USD | 77  | 1.300 | 1.500 | 1.500 | per container |
| Nhava Sheva | Direct  | USD | 31  | 1.250 | 1.100 | 1.100 | per container |
| Tuticorin   | Colombo | USD | 41  | 1.300 | 1.500 | 1.500 | per container |

### Surcharges

|                                              | LCL w/m  | 20ft | 40ft | 40ft HC | 40 NOR |               |
|----------------------------------------------|----------|------|------|---------|--------|---------------|
| Peak Season Surcharge                        | USD incl | incl | incl | incl    |        | per container |
| ETS surcharge Ex Far East                    | USD incl | 67   | 134  | 134     |        | per container |
| ETS surcharge Ex India / Pakistan / Sri lank | USD incl | 65   | 130  | 130     |        | per container |

\*\* for containers shipped via our network application date of carrier (ie shipped on board date) will be applicable for rate calculation purposes only. For shipments originating from indirect load ports = The first pre-carriage vessel / feeder / barge ETD, as defined above, will be used (only shipments originating from Southern PRC ports, trigger date is the first pre-carriage vessel / feeder / barge ATD will be used).

\*\*\* subject to local cost Bangladesh

Heavy weight surcharge may be applicable for 20ft container over 16000 kgs cargo weight

UK Port = London gateway, Felixstowe, Southampton, surcharge USD 125,00 per TEU

Subject to IMO / DG fee / PSS as per lay out carrier

Our general terms and conditions apply to all our services

### High volume Surcharge LCL

Please note because of disrupted sailing schedules, shortage of containers, and dramatically increased carrier pricing, Neelevat is receiving bookings of larger than average size. To maintain our schedule integrity, we will implement a High-Volume Surcharge from China/ Asia. The High-Volume Surcharge (HVS) is structured as follows and will be implemented with immediate effect on all new bookings and to all Tariffs.

Volume between 20-30M3 add-on USD 10 w/m

Volume between 30-40M3 add-on USD 20 w/m



# Get in contact

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