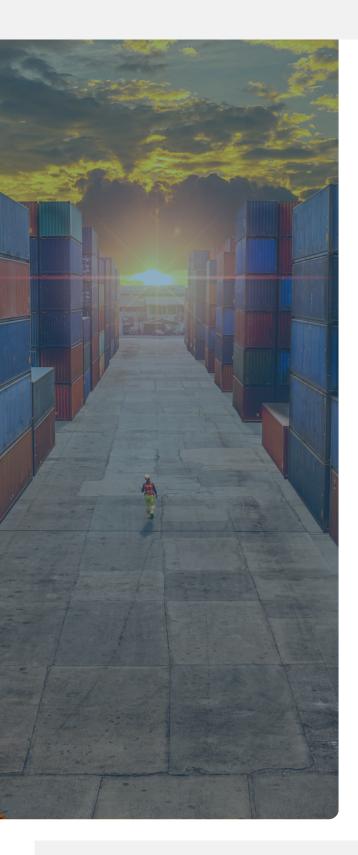




# Monthly Market Update



Please find below our quotation for import seafreight rates, valid from December 1st to December 15th. We would also like to share important updates on current market conditions that may affect your shipments.

## Far East / Subcontinent Market Situation

- · The market has shown a moderate recovery in demand compared to previous months, though not yet a full rebound.
- Demand remains relatively stable compared to Trans-Pacific Eastbound (TPEB) levels, supported by a gradual shift of trade volumes from Trans-Pacific to EU lanes.
- The expected end of the EU's duty-free threshold for low-value goods (as early as 2026) could further increase inbound volumes.
- · Carriers are implementing capacity control measures to support spot rate increases:
  - A 10% weekly capacity reduction in late November.
  - Potential blank sailings in December to sustain General Rate Increase (GRI) efforts.

## Equipment

• Equipment availability is currently balanced.

# **European Port Congestion**

- Container terminal operations in Rotterdam have deteriorated significantly in recent weeks, with congestion also affecting other European ports.
- · Waiting times for loading and unloading have increased dramatically, now averaging 4-7 hours.
- Carriers are enforcing stricter waiting time policies. As stated in our terms and conditions, waiting times beyond one hour will be charged.
- After each loading or unloading, you will receive an email detailing the time the driver spent at the terminal.

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# Order Management & Booking Advice

We closely monitor these developments and adapt proactively to ensure the smooth flow of your cargo. While it may not always be possible to secure your preferred departure dates, our order management team is committed to finding alternative solutions and competitive rates.

To help avoid delays, we strongly recommend that your supplier:

- · Places bookings at the earliest opportunity
- Ships goods in smaller, manageable volumes
- Collects empty containers promptly

#### **Dangerous Goods Documentation**

For shipments classified as Dangerous Goods, it is essential that the following documentation is submitted immediately upon booking:

- MSDS Material Safety Data Sheet
- CSTG Certification for Safe Transport of Goods
- DGPC Dangerous Cargo Packing Certification
- UN 38.3 Test Report
- DG Form (as per carrier requirements)

#### **Urgent Shipments & Support**

If you require urgent shipments, please contact us directly so that we can take immediate action. Should you have any questions regarding this quotation or if you need additional guidance, our team will be pleased to assist you.



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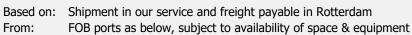
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To: Arrival port of Rotterdam, Antwerpen, Hamburg Validity: from 1st of December up to 15th December



China	Direct / via	L	CL w/m	20ft	40ft	40ft HC	40'NOR	
Dalian	Direct	USD	51	1.400	2.400	2.400		per container
Hong Kong	Yantian	USD	46	1.450	2.500	2.500		per container
Ningbo	Direct	USD	45	1.400	2.400	2.400	1.950	per container
Qingdao	Direct	USD	45	1.400	2.400	2.400	1.950	per container
Shanghai	Direct	USD	45	1.400	2.400	2.400	1.950	per container
Shanghai DG / IMO	Direct	USD	68	_	_			<b>F</b>
Taicang	Ningbo	USD	N/A	1.550	2.425	2.425		per container
Wuhan	Shanghai	USD	N/A	1.625	2.700	2.700		per container
Lianyungang	Qingdao	USD	N/A	1.525	2.550	2.550		per container
Nanjing	Ningbo	USD	75	1.625	2.550	2.550		per container
Nantong	Shanghai	USD	74	1.575	2.500	2.500		per container
Shenzhen /Yantian	Direct	USD	45	1.400	2.400	2.400	1.950	per container
Shenzhen / Guangzhou DG / IMO	Direct	USD	145	_	_	_		
Shantou	Yantian	USD	67	1.550	2.500	2.500		per container
Beijiao	Yantian	USD	N/A	1.550	2.500	2.500		per container
Foshan	Yantian	USD	64	1.750	2.750	2.750		per container
Guangzhou	Yantian	USD	49	1.650	2.675	2.675		per container
Jiangmen	Yantian	USD	51	1.525	2.525	2.525		per container
Huangpu	Yantian	USD	N/A	1.475	2.400	2.400		per container
Jiujiang	Yantian	USD	N/A	1.575	2.650	2.650		per container
Nansha	Yantian	USD	N/A	1.525	2.450	2.450		per container
Zhongshan	Yantian	USD	61	1.525	2.500	2.500		per container
Zhuhai	Yantian	USD	61	1.500	2.500	2.500		per container
Xiamen	Direct	USD	45	1.400	2.400	2.400	1.950	per container
Yangzhou	Ningbo	USD	79	1.550	2.600	2.600		per container
Fuzhou	Xiamen	USD	58	1.550	2.500	2.500		per container
Xingang (Tianjin)	Direct	USD	45	1.400	2.400	2.400		per container
Thailand								
Bangkok	Singapore	USD	54	1.550	2.525	2.525		per container
Lat Krabang	Singapore	USD	N/A	1.600	2.550	2.550		per container
Laem Chabang	Singapore	USD	N/A	1.525	2.550	2.550		per container
Songkhla	Singapore	USD	N/A	1.575	2.525	2.525		per container
Korea								
Busan	Direct	USD	54	1.550	2.500	2.500	2.125	per container
Gwangyang		USD	N/A	1.550	2.625	2.625		per container
Vietnam								
Haiphong	Singapore	USD	72	1.525	2.575	2.575		per container
Ho Chi Minh / Cai mep	Singapore	USD	52	1.500	2.450	2.450	2.125	per container
Da Nang	Ho Chi Minh	USD	76	1.650	2.725	2.725	2. 120	per container
Qui Nhon	Singapore	USD	N/A	1.700	2.750	2.750		per container
Taiwan	9							paradina
Kaohsiung	Direct	USD	51	1.500	2.450	2.450	2.125	
Keelung	Kaohsiung	USD	51	1.600	2.450	2.450	2.125	per container per container
Taichung	Kaohsiung	USD	51	1.600	2.450	2.450		per container
Taipei (Taoyuan)	Kaohsiung	USD	51	1.600	2.450	2.450		per container
Japan	Naorisiding	555	01	1.000	2.400	2.700		per contrainer
-	D:	Hen	co	1250	2.250	2.250		
Kobe	Direct	USD USD	69 69	1.350	2.350 2.725	2.350 2.725		per container
Osaka Nagawa	Direct Direct		69	1.550 1.350	2.725 2.350	2.725 2.350		per container
Nagoya Tokus	Direct Direct	USD USD		1.350	2.350 2.350	2.350 22.350		per container
Tokyo Yokohama	Direct Direct	USD	69 69	1.550	2.350 2.725	22.350		per container
токопата Hakata	Direct Direct	USD	90	1.600	2.725 2.750	2.750		per container
Harata	Direct	030	50	1.000	2.130	2.130		per container

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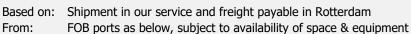
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# Valid from 01-12 untill 15-12\*\*



Arrival port of Rotterdam, Antwerpen, Hamburg To: Validity: from 1st of December up to 15th December



Philippines								
Cebu	Kaoshiung	USD	85	1.700	2.800	2.800		per container
Manila	Singapore	USD	72	1.550	2.550	2.550		per container
General Santos	Singapore	USD	N/A	1.750	2.850	2.850		per container
Malaysia								
Penang	Singapore	USD	65	1.525	2.525	2.525		per container
Port Kelang	Singapore	USD	60	1.525	2.525	2.525		per container
Indonesia								
Surabaya	Singapore	USD	73	1.550	2.425	2.425		per container
Jakarta	Singapore	USD	67	1.550	2.425	2.425		per container
Semarang	Singapore	USD	77	1.550	2.425	2.425		per container
Belawan (Medan)	Singapore	USD	84	1.600	2.550	2.550		per container
Singapore								
Singapore	Direct	USD	52	1.450	2.475	2.475	2.125	per container
Cambodia								
Sihanoukville	Singapore	USD	88	1.700	2.725	2.725		per container
Phnom penh	Singapore	USD	67	1.800	2.650	2.650		per container
Myanmar								
Yangon	Singapore	USD	92	1.750	2.900	2.900		per container
Bangladesh								
Chittagong ***	Colombo	USD	72	1.450	1.950	1.950		per container
Sri Lanka								
Colombo	Direct	USD	60	1.250	1.350	1.350		per container
Pakistan								
Karachi port	Direct	USD	48	1.500	1.650	1.650		per container
Port Qasim	Direct	USD	N/A	1.500	1.650	1.650		per container
India								
Mundra	Direct	USD	N/A	1.150	1.150	1.150		per container
Chennai	Direct	USD	43	1.150	1.250	1.250		per container
Hazira	Direct	USD	N/A	1.100	1.100	1.100		per container
Kolkata	Direct	USD	65	1.700	1.900	1.900		per container
Cochin	Direct	USD	77	1.300	1.500	1.500		per container
Nhava Sheva	Direct	USD	31	1.250	1.100	1.100		per container
Tuticorin	Colombo	USD	41	1.300	1.500	1.500		per container
Surcharges			CL w/m	20ft	40ft	40ft HC	40 NOR	
Peak Season Surcharge		USD	inel	inel	incl	incl		per container
<u> </u>		USD	inel	67	134	134		per container
ETS surcharge Ex India / Pakistan / Sri lank:U			inel	65	130	130		per container

<sup>&</sup>quot; for containers shipped via our netwerk application date of carrier (io shipped on board date) will be applicable for rate calculation purposes only. For shipments originating from indirect load ports = The first pre-carriage vessel /feeder / barge ETD, as defined above, will be used (only shipments originating from Southern PRC ports, trigger date is the first pre-carriage vessel/ feeder/ barge ATD will be used).

Heavy weight surcharge may be applicable for 20ft container over 16000 kgs cargo weight UK Port = Londen gateway, Felixstowe, Southampton, surcharge USD 125,00 per TEU Subject to IMO / DG fee / PSS as per lay out carrier

Our general terms and conditions apply to all our services

## High volume Surcharge LCI

Please note because of disrupted sailing schedules, shortage of containers, and dramatically increased carrier pricing, Neele-vat is receiving bookings of larger than average size. To maintain our schedule integrity, we will implement a High-Volume Surcharge from China/ Asia. The High-Volume Surcharge (HVS) is structured as follows and will be implemented with immediate effect on all new bookings and to all Tariffs.

> Volume between 20-30M3 add-on USD 10 w/m Volume between 30-40M3 add-on USD 20 w/m



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<sup>\*\*\*</sup> subject to local cost Bangladesh

